

PENSION GROUP EAST

June 9, 2026



- 9:20 – 9:50 AM **Light breakfast**
- 9:50 – 10:00 AM **Welcome & Opening Remarks**
- Joy Xu, President, Pension Group East
- Senior Director at Verizon Investment Management Corp and
- Olena Parks, Director, Investment Management at Sony Corporation of America
- 10:00 – 10:45 AM **Economic and Market Outlook**
- Andrew McDougall, Mercer
- 10:45 – 11:00 AM **Break** (15 min)
- 11:00 – 11:45 PM **OCIO Discussion**
- Anne Marie Schultz, Mercer
- PGE Members
- 11:45 – 12:15 PM **Break** (30 min to grab lunch)
- 12:15 – 1:00 PM **New DOL Proposal on Retirement Plan Investments**
- (Lunch & Learn)
- Holly Verdeyen, Mercer
- Amish Gandhi, Mercer
- 1:00 – 1:15 PM **Break** (15 min)
- 1:15 – 2:00 PM **Plan Sponsor Roundtable Discussion**
- Plan Sponsors Only**